TOWN OF GREENVILLE
ORDINANCE NO. 2012-WR-048

RESOLUTION CONCERNING THE SELECTION OF AN INSURANCE CARRIER REPRESENTATIVE FOR THE TOWN OF GREENVILLE AND GREENVILLE WATER UTILITY OF GREENVILLE INDIANA FROM SEPTEMBER 1ST , 2012 THROUGH AUGUST 31st, 2013

WHEREAS, the Greenville Water Utility Council for the Town of Greenville, Indiana, is the entity for fixing of compensation and benefits for all employees of the Greenville Water Utility pursuant to IC 8-1.5-3-4 and;

WHEREAS, in the interest of providing the Greenville Water Utility and Town of Greenville with quality commercial insurance coverage at the most cost effective premiums. The Greenville Town Council and Greenville Water Utility Council for the Town of Greenville, Indiana requested quotations from ISU Insurance and Investment Group Michael Whalen Agent and Neace Lukens Inc. Rick Zoeller Agent and ;

WHEREAS, This Resolution 2012-WR-048 represents the proposal of ISU Mike Whalen Agent for consideration of passage by the Town of Greenville Water Utility Council and;

WHEREAS, an additional Resolution 2012-WR-047 which represents the proposal of Neace Lukens Inc. Rick Zoeller Agent has been read for consideration of passage prior to a vote on either Resolution;

NOW, THEREFORE, BE IT ORDAINED BY THE WATER UTILITY COUNCIL OF THE TOWN OF GREENVILLE, INDIANA, AS FOLLOWS:

1. Insurance Policies issued by ISU Mike Whalen Agent shall be effective from September 1st, 2012 through and to include August 31st, 2013.

2. Commercial Package shall include the following;
   - Property
   - General Liability
   - Employee Benefits Liability
   - Wrongful Acts Liability
   - Law Enforcement Liability
   - Auto
   - Inland Marine
   - Crime
   - Umbrella

TOWN OF GREENVILLE
ORDINANCE NO. 2012-WR-048

3. ISU Mike Whalen Agent shall provide to the Greenville Water Utility Clerk / Treasurer a minimum of 45 to 60 days prior to renewal date premiums renewal notices. The Greenville Water Utility and Town of Greenville shall acquire at least one competitive bid for the same coverage of insurance if a premium increase is indicated for the September 1st, 2013 through and to include August 31st, 2014. The Greenville Water Utility Clerk / Treasurer shall submit the new bid along with the renewal premiums for the current insurance provider representative to the Greenville Water Utility and Town Council one week prior to the August 2013 Monthly Meeting.

4. See ISU Mike Whalen Agent Proposal dated July 2012 attached.

5. Comparison Chart ISU Insurance Group vs. Neace Lukens

	ISU	Neace Lukens
Commercial Package	$ 7,694.00	$ 11,509.00
Workman Comp.	$ 5,922.00	$ 5,485.00
Yearly Total	$ 13,616.00	$ 16,994.00

Difference ISU Premiums $ 3,378.00 per year less than Neace Lukens

6. The policy break down for cost is as follows
- Water Utility Premium $ 9.457.71
- Town of Greenville $ 4,158.29 {see breakdown attached}

7. After Passage of this Resolution the Town of Greenville Clerk / Treasurer shall contact ISU providing them with a copy of this Resolution and requesting an invoicing as outlined in item 6 above in accordance with proposal and e-mail attached.

ADOPTED BY THE TOWN COUNCIL OF GREENVILLE, INDIANA, ON THE 13th DAY OF AUGUST, 2012.

PRESIDENT OF THE TOWN AND
WATER UTILITY COUNCIL OF
GREENVILLE, INDIANA

TALBOTTE RICHARDSON,

JACK TRAVILLIAN,
CLERK/TREASURER

PREPARED BY: RANDAL JOHNES

ISU Insurance and Investment Group

Independently Owned & Operated

Offices Coast to Coast
Our Knowledge is Your Best Insurance ™

AN INSURANCE PROPOSAL PREPARED FOR:

TOWN OF GREENVILLE AND/OR
GREENVILLE WATER UTILITES
P. O. BOX 188
GREENVILLE, IN 47124

PRESENTED BY:

MIKE WHALEN
ISU
INSURANCE AND INVESTMENT GROUP
301 EAST UTICA ST.
SELLERSBURG, IN 47172

JULY, 2012
HCC & TRAVELERS

301 East Utica Street
Sellersburg, IN 47172

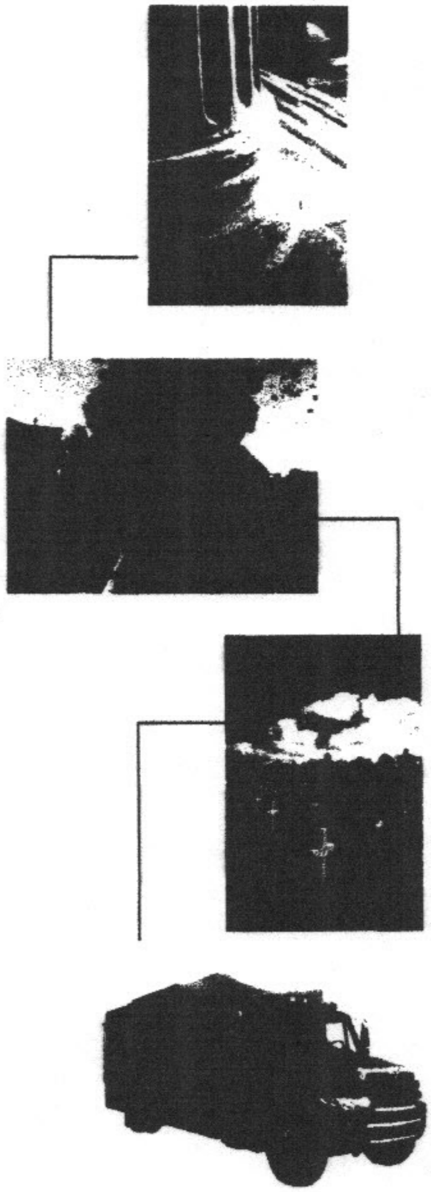
Telephone 812.246.6333
Fax 812.246.6335

Email hintoncorby@ins-invest.com
License #2234320

One Responsible Source™

Proposal Disclosure

This is a proposal (or summary) provided for illustration purposes only; it is not a legal contract. It is provided to facilitate your understanding of your insurance program. Please refer to the actual policies for specific terms, coverage, conditions, limitations and exclusions that will govern the event of a loss. Specimen copies of all policies are available for review prior to the binding of coverage. In assisting you with your insurance needs we have been dependent upon information provided to us by you. If there are other areas that need to be evaluated prior to binding of coverage, please bring them to our attention. Should any of your business operations or exposures to loss change after coverage is bound, it is the customers responsibility to let us know promptly so proper coverage(s) can be discussed.



Leading the Way for Indiana!

HCC Public Risk

Public Entity Insurance
Proposal for:

Town of Greenville

Presented by:

Mr. Mike Whalen
ISU - Insurance and Investment
301 East Utica Street
Sellersburg, IN 47172
Phone: 812-246-6333
Fax: 812-246-6335

Burnham&Flower
INSURANCE GROUP
You serve others. We serve you.

Randall W. Teltoe CPCU,CIC,CRM
Ph - 317-878-5035
rteltoe@bfgroup.com

Burnham&Flower

INSURANCE GROUP

You serve others. We serve you.

INTRODUCING Burnham & Flower Insurance Group

Homer J. Flower and Duane F. Burnham founded the Burnham & Flower Insurance Group in 1966. The company was established primarily to provide retirement programs to Michigan Township Officials and Employees. Since then Burnham & Flower has evolved from one agency into six separate corporations serving over 2,600 municipalities in Michigan, Ohio, Indiana and Illinois. By our 40th anniversary in 2006 we had grown to be one of the largest municipal insurance organizations in the Midwest.

The company provides top-of-the-line products in categories such as Short- and Long-Term Disability, Life, Health, Dental, Vision, Retiree Benefits, Retirement Programs and Services, Property & Liability Insurance and Workers' Compensation, to name a few. What's more, the products BFIG represents are designed to be highly flexible to meet your unique and changing needs.

Burnham & Flower prides itself on providing clients the highest level of customer service and support. Our customers benefit from our experienced, specialized team of insurance professionals looking out for your best interests. This extensive team includes customer service representatives, company representatives and marketing personnel. In addition, we go the extra mile to help educate our customers and provide added support and service in areas such as employee relations, risk management and loss control.

For more information about Burnham & Flower, please contact us at 800.748.0554.

HCC Public Risk Service Providers

Burnham&Flower
INSURANCE GROUP

Burnham & Flower Insurance Group
Customer Service
315 S. Kalamazoo Mall
Kalamazoo, MI 49007
888.748.7966

HCC HCC Public Risk

HCC Public Risk
Risk Control Administration
1700 Opdyke Court
Auburn Hills, Michigan 48326
800.878.9878

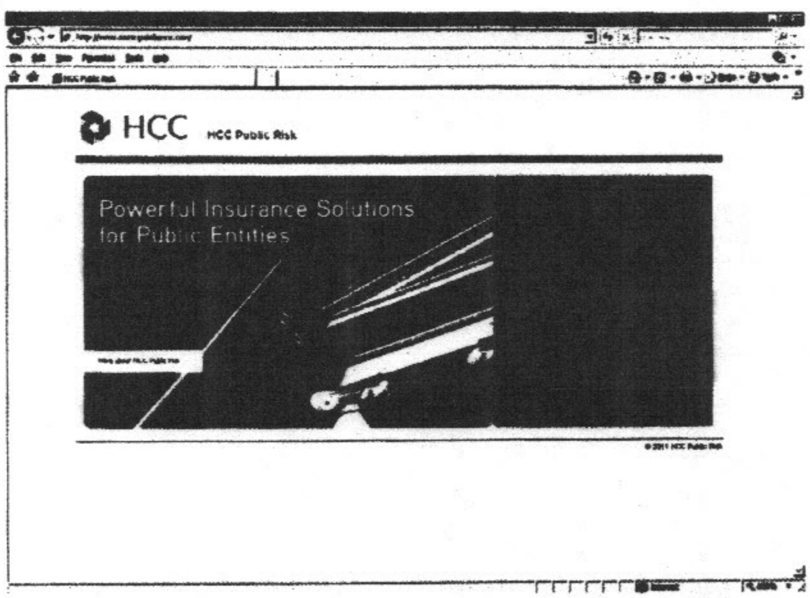
HCC
HCC Public Risk Claim Service, Inc.

HCC Public Risk Claim Service, Inc.
Claims Administration
1700 Opdyke Court
Auburn Hills, Michigan 48326
800.878.9878
24 Hour Telephone: 800.225.6561
claims@midwestclaims.com

HCC Public Risk Web Site

Set your home page to **www.municipalalliance.com** to visit The HCC Public Risk web site, available to you 24 hours each day, 7 days each week.

Visit the site to learn about upcoming events such as annual conventions, important meetings and helpful workshops; learn about the board members who represent you; find contact information for all of the municipal coverage professionals who are eager to serve your needs.



HCC maintains some of the highest financial ratings available within the insurance industry:

AA
by Standard & Poor's

AA
by Fitch Ratings

A+
by A.M. Best Company

HCC **HCC Public Risk**

HCC PUBLIC RISK
RISK CONTROL SERVICES

The HCC Public Risk provides a variety of risk control services to its insured public entities throughout Michigan, Ohio, Indiana and Illinois. These services are provided by experienced risk control personnel located in each state who utilize proven risk control techniques and procedures. These techniques and procedures are continuously updated by conferring with HCC Public Risk appointed counsel and Midwest Claims Service, Inc.* Through these efforts, HCC Public Risk insureds are provided the most up to date information on statutes, case law and claims experience. These efforts are done as a service to HCC Public Risk insureds to help them avoid, reduce and/or transfer potential liability exposures.

Some of the risk control services provided to HCC Public Risk insureds include:

1. Risk Control Profiles;
2. Risk Control Recommendations;
3. Special Events and Contract Reviews;
4. Resource Materials;
5. Technical Assistance;
6. Risk Control Seminars.

➢ **RISK CONTROL PROFILES** – The Risk Control Department has field representatives who visit and survey insured public entities to identify existing and/or potential liability exposures. While at the site, the field representative meets with officials and department heads to discuss and review the operations of the entity. The Risk Control Department field representative will survey and analyze any potential problem areas that exist within the entity. These issues will then be discussed with officials and department heads during the on-site survey.

➢ **RISK CONTROL RECOMMENDATIONS** – After the information is gathered during the Risk Control survey, letters of recommendation are developed and provided to the entity's officials and department heads. Often included with these recommendations is resource material to help the insured entity implement the recommendation(s). These efforts will help the insured entity manage their liability exposures.

- **SPECIAL EVENTS AND CONTRACT REVIEWS** – The Risk Control Department Representatives will review special event applications along with site plans to help insured entities identify potential liability exposures inherent with these types of events. Recommendations will then be made to help the HCC Public Risk insured manage these exposures. In addition, the Risk Control Department Representatives will review contractual language from a risk control perspective and provide suggestions to help reduce potential liability exposures. These suggestions can then be reviewed by the entity attorney before the contract is signed or revised.

- **RESOURCE MATERIAL** – The Risk Control Department has a large quantity of resource material available to assist public entities in developing sound risk control programs. Specific information is available to assist human resource departments, park and recreation departments, public works departments, emergency medical services, fire departments, jails and police departments. In addition, the department has sample manuals, risk control guidelines and model policies and procedures. The Risk Control Department Representatives continuously update and make available these resources for HCC Public Risk insureds.

- **TECHNICAL ASSISTANCE** – The Risk Control Department Representatives also provide assistance to HCC Public Risk insureds with liability related questions and issues. They are also available to meet with your safety committee to provide guidance and advice. The Risk Control Department Representatives are continuously trained and updated on the latest information that could potentially affect public entities. Their many years of experience, education and training are offered to HCC Public Risk insureds as a valuable service.

- **RISK CONTROL SEMINARS** - The Risk Control Department assists, sponsors and presents seminars to HCC Public Risk insureds. Some topics include:

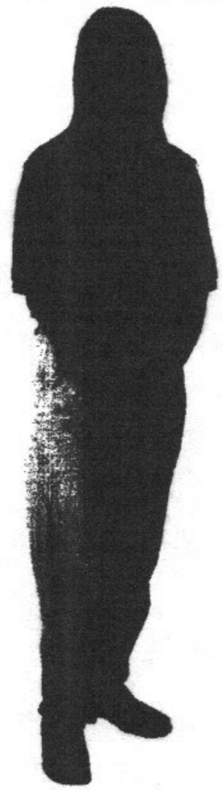
  1. Sexual Harassment in the Workplace;
  2. Other Forms of Discrimination, including ADA and Whistleblowers;
  3. Law Enforcement Liability;
  4. Governmental Immunity.

  Other seminars can be tailored to meet the needs of the public entity.

In conclusion, the HCC Public Risk Risk Control Department Representatives are available to provide risk control advice and guidance at *no additional cost* to HCC Public Risk insureds. If you have any questions in regards to any of the risk control services that are provided, please contact your local HCC Public Risk Risk Control Representative or the HCC Public Risk Risk Control Department.

** HCC Public Risk is a subsidiary of HCC Insurance Holdings, Inc. and is the claims administrator for the HCC Public Risk program. Information regarding Midwest and appointed counsel is on their web page at www.midwestclaims.com.*

Our Service Promise



We promise...

- We will promptly respond to your phone calls and emails.
- We will expedite any changes in coverage.
- We have staff on-site with expertise in the following areas:
  - Property & Casualty
  - Workers compensation
  - Bonds
- We will happily review your coverage at any time—we recommend review on an annual basis.
- We have the ability to review contracts or certificates you receive from other entities.
- We are willing and able to meet with you and your team to fully review coverage.

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HCC

HCC Public Risk
Indiana

Quote Date:	July 16, 2012
Quote for:	**TOWN OF GREENVILLE**
Policy Term:	**09/01/2012 - 09/01/2013**
Payment Plan:	**Annual**
Company:	**U.S. Specialty Insurance Company**
Policy #:	**PKG80710181**

__General Liability - Occurrence Form__

Subject to $1,000,000 per Occurrence / $3,000,000 Aggregate
Subject to $0 Deductible
Damage to Premises Rented to you $50,000; **Subject to $0 Deductible**
Medical Payments $10,000
Cemetery Professional - No Coverage
Pesticide or Herbicide - No Coverage
Employee Benefits - Occurrence Form - Subject to $1,000,000 per Occurrence / $3,000,000 Aggregate
Subject to $1,000 Deductible including loss and loss adjustment expenses
Sewer Backup Liability - Included

Special Events: Subject to receipt of Special Events Application, Risk Control review and Underwriting approval (Additional Premium may apply)

Fireworks Liability: Subject to receipt of Special Events Application, Risk Control review and Underwriting approval prior to binding coverage (Additional Premium will apply)

__Wrongful Acts Liability Including Employment Practices Liability – Occurrence Form__

Subject to $1,000,000 per Occurrence / $1,000,000 Aggregate
Subject to $2,500 Deductible including loss and loss adjustment expense

__Law Enforcement Liability - Occurrence Form__

Subject to $1,000,000 per Occurrence / $1,000,000 Aggregate
Subject to $2,500 Deductible including loss and loss adjustment expense

__Excess Liability__

Coverage applies to General Liability, Employee Benefits, Wrongful Acts, Law Enforcement, and Auto Liability
Excludes Uninsured Motorist and Underinsured Motorist Coverage
Subject to $1,000,000 per Occurrence / $1,000,000 Aggregate
Subject to $10,000 SIR
Employers Legal Liability - No Coverage

__Property__

Total Building and Contents Limit	$1,600,859 90% Coinsurance
Subject to	**$1,000 Deductible**
Blanket Basis	Included
Agreed Amount	Included
Building Valuation–per schedule on file with company	Replacement Cost,
Special Form	Included
Accounts Receivable	$250,000 any one occurrence
Animal Mortality	$10,000 any one occurrence
Back Up of Sewer or Drains	$25,000 any one occurrence
Blanket Portable Equipment	$50,000 any one occurrence

HCC

HCC Public Risk
Indiana

Building Ordinance or Law	$250,000 Undamaged portion / or demolition 10% of reported values (Increased cost of construction)
Business Income	$100,000 any one occurrence
Extra Expense	$500,000 any one occurrence
Communication Towers	$100,000 any one occurrence
Debris Removal	25% of direct physical loss or damage to covered property
EDP Coverage	$250,000 any one occurrence In transit subject to $10,000 limit Mechanical Breakdown subject to $10,000 limit
Electrical Utility Service Interruption	$25,000 any one occurrence
Fine Arts	$25,000 any one occurrence
Fire Department Service Charge	$5,000 for your liability
Fire Equipment Recharge	$5,000 for each separate 12 month period
Foundations of Machinery	$500,000 any one occurrence
Golf Course Greens	$100,000 any one occurrence
Ground Maintenance Equipment	$100,000 any one occurrence
Inventory or Appraisal	$10,000 any one claim
Newly Acquired or Constructed Prop – Bldg	$1,000,000 for 180 days at each building
Newly Acquired or Constructed Prop – Contents	$250,000 at each building
Outdoor Property – Specifically Listed Items	$10,000 any one occurrence; Limited Perils
Outdoor Property – All Other Items	$5,000 any one occurrence; Limited Perils
Personal Effects – Property of Others	$1,000 for personal property of any one employee or volunteer $50,000 any one occurrence $15,000 any one occurrence for property of others
Property in Transit	$25,000 any one occurrence
Property off Premises	$100,000 any one occurrence
Underground Pipes, Flues or Drains	$1,000,000
Valuable Papers & Records – Cost to Research	$250,000 any one occurrence
Earthquake Coverage	$500,000 subject to $50,000 Deductible
Flood Coverage	$500,000 subject to $50,000 Deductible (Any location in the following flood zones is excluded: Flood Zones A, AO, AH, A1-A30, A99, V and V1-V30)
Equipment & Mechanical Breakdown	Included

Subject to: $1,000 Deductible

<u>Automobile</u>

Based on 6 vehicles - Schedule on file with Company
Subject to $1,000,000 Liability Limit
Subject to $0 Deductible
$1,000,000 Uninsured / Underinsured Motorist coverage limit - Subject to signed UM/UIM form
Hired and Non Owned Automobile Liability
Physical Damage per schedule on file with company
Hired Auto Physical Damage Coverage Limit $35,000 subject to deductibles per schedule on file with company
Physical Damage to Volunteers or Employees Personal Auto
Medical Payments $5,000

<u>Inland Marine</u>

Subject to $500 Deductible

Scheduled Contractors Equipment – Per Schedule on file with company Valuation - Replacement Cost - per schedule on file	$7,910
Miscellaneous Property & Equipment	$7,658

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HCC Public Risk
Indiana

Valuation - Replacement Cost	
Contractors Equipment Rented From Others less than 90 days	$0
Total Limit	$15,568

<u>EDP - Limited to coverage provided under Property Extensions</u>

<u>Crime</u>

Coverage Form B, C & F; Subject to $250 Deductible	
B. Forgery or Alteration	No Coverage
C. Theft, Disappearance and Destruction In/Out	$5,000
Tax Time Limit	$5,000
F. Computer Fraud	No Coverage
Coverage Form O & P; Subject to $250 Deductible	
O. Employee Dishonesty – Per Loss	$25,000
Includes Faithful Performance	

Annual Package Premium: **$7,494**

****Note: MINE SUBSIDENCE COVERAGE IS AVAILABLE. IF QUOTE IS DESIRED, PLEASE ADVISE.**
****Note: Mold, Fungi & Bacterial Exclusion Included**
****Note: All SIR's Include Loss, Loss Adjustment Expense and Supplementary Payments**

You declined terrorism coverage for the expiring policy period. We have, therefore, not included a quotation for terrorism coverage for the renewal period and your signed declination of terrorism insurance will remain in effect as long as you are insured by this company and until you rescind the declination in writing. If you would like the above quotation to include insurance for terrorism, or if you would like to know more about terrorism coverage options available to you, please advise your agent.

<u>Optional Quotes and Premium:</u>

Excess Liability – Increased Limits	
$2,000,000 Per Occurrence / $2,000,000 Aggregate	Annual Additional Premium $500
$3,000,000 Per Occurrence / $3,000,000 Aggregate	Annual Additional Premium $500
$4,000,000 Per Occurrence / $4,000,000 Aggregate	Annual Additional Premium $500

<u>Special Conditions:</u>
Signed UM form needed with bind request

<u>QUOTE GOOD FOR 30 DAYS ONLY</u> ENTIRE QUOTE SUBJECT TO THE TERMS AND CONDITIONS OF THE POLICY.

HCC Public Risk

Town of Greenville
Indiana
Premium Summary

General Liability	*Included*
Employee Benefits Liability	*Included*
Wrongful Acts Liability	*Included*
Law Enforcement Liability	*Included*
Umbrella	*Included*
Property	*Included*
Automobile	*Included*
Inland Marine	*Included*
Crime	*Included*
Total Premium:	***$7,494***

WORKERS COMPENSATION POLICY OUTLINE

COVERAGE	LIMIT	PER
WORKERS COMPENSATION BENEFITS (A):		
States: IN		
EMPLOYERS LIABILITY (B):		
Bodily Injury by Accident	$500,000	Each Accident
Bodily Injury by Disease	$500,000	Policy Limit
Bodily Injury by Disease	$500,000	Each Employee

EXPERIENCE MODIFICATION:

Experience Modification Factor .95

ESTIMATED PAYROLLS:

CLASSIFICATION	STATE	CODE	PAYROLLS
WATERWORKS OPERATION	IN	7520	$ 150,508
POLICE OFFICERS & DRIVERS	IN	7720	$ 26,000
CLERICAL OFFICE EMPL	IN	8810	$ 34,840

PREMIUM COMPARISON

COVERAGE	EXPIRING PREMIUM	RENEWAL PREMIUM
Commercial Package * Current Carrier: HCC	$ 8,418	$ 7,494
Workers Compensation Current Carrier: Travelers	$ 5,728	$ 5,922
Terrorism – TRIA Coverage	$ 200	$ 200
Totals	$14,346	$ 13,616

- ***PACKAGE POLICY INCLUDES THE FOLLOWING COVERAGES:***
  PROPERTY, GENERAL LIABILITY, EMPLOYEE BENEFITS LIABILITY, WRONGFUL ACTS LIABILITY, LAW ENFORCEMENT LIABILITY, AUTO, INLAND MARINE, CRIME AND UMBRELLA.

Following Are Some Items You Are Not Insured For

- Breach of Security
- Infrastructure
- Pollution
- OSHA
- Cemetery Professional
- Pesticide or Herbicide
- Employers Legal Liability
- Computer Fraud
- Forgery or Alternation

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Mind over risk

Property Schedule Information

Loc. #	Bldg #	Fac Loc #	Address Year Built	Building	Contents	Mine Subsidence	FAR	POK	CK	BF Code	Bldg within 100 ft	Spec Ded
1	1		9706 CLARK STREET - TOWN HALL 1980	$179,145	$107,310	$0	R	10	2	100	No	N/A
2	1		CLARK STREET - STORAGE BLDG 1996	$50,411	$25,249	$0	R	16	1	403	No	N/A
3	1		9780 CLARK ST - STANDPIPE/WATER TOWER 1963	$763,799	$0	$0	R	14	3	902	No	N/A
4	1		FEATHERGILL ROAD, GALENA - WATER TOWER 1963	$458,279	$0	$0	R	18	3	902	No	N/A
5	1		WIND DANCE FARMS - PUMP STATION 1995	$8,333	$0	$0	R	18	3	901	No	N/A
6	1		PEKIN ROAD - PUMP STATAION 2000	$8,333	$0	$0	R	18	3	901	No	N/A

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Mind over risk

Automobile Schedule

Veh. #	Cost New	Comprehensive	Collision	Year	Type	Description Vehicle ID Number
1	$10,300	$250	$500	1996	11	JEEP CHEROKEE - POLICE 1J4FJ2857TL302585
4	$20,000	$250	$500	2005	2	CHEVROLET COLORADO 1GCDT196658217082
5	$20,000	$250	$500	2006	2	CHEVROLET COLORADO 1GCDT19686232832
6	$13,000	$250	$500	2004	11	FORD CROWN VICTORIA 2FAFP71W24X137732
7	$5,700	$250	$500	2005	11	FORD CROWN VICTORIA 2FAFP71W25X14013
8	$31,825	$250	$500	2011	2	CHEVY SILVERADO 3500 4X4 1GC3KZCG5BF170391

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Mind over risk

Vehicle Type Codes, Descriptions & Totals:

Vehicle Type & Description:	Total # of Vehicles:	Total New Cost:
1 - Passenger Cars / ACV	0	$0
2 - Trucks, Vans / ACV	3	$71,825
3 - Garbage Trucks / ACV	0	$0
4 - Rescue Units / RC	0	$0
5 - Fire Vehicles / RC	0	$0
6 - Parade/Antique / RC	0	$0
7 - Dump Trucks / ACV	0	$0
8 - Rescue Units / ACV	0	$0
9 - Fire Vehicles / ACV	0	$0
10 - Parade/Antique / ACV	0	$0
11 - Police Cars / ACV	3	$29,000
12 - Buses / ACV 22 Pass & More	0	$0
13 - Trailers / ACV	0	$0
14 - Motorcycles / ACV	0	$0
15 - Police Motorcycles / ACV	0	$0
16 - Snowmobile / ACV	0	$0
20 - Buses / 21 Pass & Less	0	$0
Totals:	6	$100,825

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Mind over risk

Inland Marine Coverage

#	Serial Number / Dept.	Year:	Make: / Type:	Model: / Actual / Replacement:	Limit:	Spec Ded:
1	Streets and Roads	2010	WESTERN Commercial Articles	MVP PLUS SNOW PLOW R	$7,910	$0

Total Items: 1		**Schedule Sub Total:**	**$7,910**
Miscellaneous Property and Equipment:	$7,658		
Contractor's Equipment Rented From Others Limit:	$0		
Aircraft Non Operating Shell Limit:	$0		
Sub Total:	$7,658		
		Total:	**$15,568**

ISU One Responsible Source

Whalen and Associates Inc.

ISU Insurance and Investment Group
301 East Utica Street
Sellersburg, IN 47172

Invoice

Date	Invoice #
8/6/2012	624

Bill To
Town of Greenville Attn: Jack Travillian P. O. Box 188 Greenville, IN 47124

Terms
Due on receipt

Company	Description	Amount
Burnham and Flow...	Renewal of Municipal Insurance Program Policy # PKG 80510181 Effective 09/01/2012 to 09/01/2013 U.S. Specialty Insurance Company TOWN OF GREENVILLE PREMIUM	3,330.04

Thank you for your business.

Balance Due $3,330.04

Please reference invoice number on check when making payment

Whalen and Associates Inc.
ISU Insurance and Investment Group
301 East Utica Street
Sellersburg, IN 47172

Invoice

Date	Invoice #
8/6/2012	623

Bill To
Town of Greenville Attn: Jack Travillian P. O. Box 188 Greenville, IN 47124

Terms
Due on receipt

Company	Description	Amount
Burnham and Flow...	Renewal of Municipal Insurance Program Policy # KG 80510181 Effective 9/01/2012 to 09/01/2013 U.S. Specialty Insurance Company WATER UTILITIES PREMIUM	4,363.96

Thank you for your business.

Balance Due $4,363.96

Please reference invoice number on check when making payment

ISU
Insurance and Investment Group

301 East Utica Street
Sellersburg, IN 47172

Telephone (812) 246-6333
Fax (812) 246-6335

INVOICE

8/6/12

SOLD TO:: Town of Greenville And/Or
P.O. Box 188
Greenville, IN 47124

FOR: Workers' Compensation – Policy 6JUB-5585C83-3-12

Water - $5,093.75

INSURANCE COMPANY: NCCI with Travelers

PLEASE MAKE CHECK PAYABLE TO TRAVELERS

Thanks,
Mike Whalen

ISU
Insurance and Investment Group

301 East Utica Street
Sellersburg, IN 47172

Telephone (812) 246-6333
Fax (812) 246-6335

INVOICE

8/6/12

SOLD TO:: Town of Greenville And/Or
P.O. Box 188
Greenville, IN 47124

FOR: Workers' Compensation – Policy 6JUB-5585C83-3-12

Town of Greenville - $828.25

INSURANCE COMPANY: NCCI with Travelers

PLEASE MAKE CHECK PAYABLE TO TRAVELERS

Thanks,
Mike Whalen

johnesdrafting

From: "Lisa Knies" <LisaK@isu-iig.com>
To: "johnesdrafting" <johnesdrafting@insightbb.com>
Sent: Monday, August 06, 2012 12:38 PM
Attach: Town of Greenville Revised Pkg Billing.pdf
Subject: Premium Breakdown and Revised Invoices

Randall,

For your review, breakdown by town and water. Revised billing for the Package renewal, auto was incorrect, both town and water have 3 vehicles and it is now split down the middle, where it was not on the previous billing. Please let me know if you have questions.

Total Package Breakdown/Work Comp at the end separate.

TOG/GREENVILLE WATER - BILLING BREAKDOWN 2012

Town		Water	
Gen Liab	248.32	Gen Liab	906.68
Umbrella	107.50	Umbrella	392.50
Equipment	0.00	Equipment	100.00
Auto Liab	712.00	Auto Liab	712.00
Auto PD	722.00	Auto PD	722.00
Property	136.72	Property	1,382.28
Crime	48.50	Crime	48.50
E & O	500.00		
Law	608.00		
Blanket bonds	147.00		
Terrorism	100.00	Terrorism	100.00
Totals	3,330.04	Totals	4,363.96

Individual Lines of Business Breakdown

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TOG/GREENVILLE WATER - General Liability/Umbrella 2012

Umbrella Premium = $500.00
General Liability Premium = 2,061.00

Town		Water	
Umbrella	392.50	Umbrella	107.50
General Liability	248.32	General Liability	906.68
E & O	500.00		
Law	608.00		
Totals	1,748.82	Totals	1,014.18

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TOG/GREENVILLE WATER - Property 2012

Town		Water	
Property	136.72	Property	1,382.28

Totals			136.72	Totals				1,382.28

TOG/GREENVILLE WATER - Auto Liability 2012

Town								Water
3 vehicles					3 vehicles			
X 237.33					X 237.33			
Totals			712.00		Totals			712.00

TOG/GREENVILLE WATER - Auto Pysical Damage 2012

Town								Water
1996 Jeep Cherokee #2585					2005 Chevrolet Colorado #7082			
2011 Ford Crown Vic #7732					2006 Chevrolet Colorado #2832			
2011 Ford Crown Vic #4013					2011 Chevrolet Silverado #0391			
Totals			722.00		Totals			722.00

TOG/GREENVILLE WATER - Work Comp 2012

					Water 85%	Town 15%
Waterworks Operations & Drivers			4,350.00		$5,093.75	$828.25
Police Officers & Drivers			697.00			
Clerical			70.00			
			5,117.00			
Estimated Premium			5,117.00			
1.70% Empl Liab			87.00			
Increased Limits			13.00			
Experience Mod			-261.00			
Assigned Risk			614.00			
Expense Constant			250.00			
Terrorism			63.00			
Second Injury Fund			39.00			
Shared Premium for Above			805.00	Calculated 85%/15%		
Totals			5,922.00			

Town $828.25
Water $5,093.75

Thank You,
Lisa Knies